



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
100 F Street, N.E.
Washington, D.C. 20549

**DIVISION OF
ENFORCEMENT**

April 28, 2014

Via ECF Filing

The Honorable Shira A. Scheindlin
United States District Judge
Southern District of New York
United States Courthouse
500 Pearl Street, Room 1620
New York, New York 10007-1312

Re: SEC v. Wyly, et al. 1:10-cv-05760-SAS

Dear Judge Scheindlin:

Pursuant to your April 18 (Tr. 1485:25-1486:11) oral order, granting the Securities and Exchange Commission's unopposed motion *ore tenus*, it is respectfully requested that the Court confirm the admission *pro hac vice* in the above captioned case of SEC counsel Ms. Hope Hall Augustini and Mr. Daniel Staroselsky by executing the proposed order enclosed herein. Ms. Augustini is a member in good standing of the bar of Maine, and Mr. Staroselsky is a member in good standing of the bar of Illinois.

Respectfully submitted,

/s/ Gregory N. Miller
Gregory N. Miller
Counsel for Plaintiff SEC

cc: Counsel of record via ECF system)